

Morning Briefing

IMF's USD 1bn second tranche crucial for country: PM: |Economy

Prime Minister Shehbaz Sharif Tuesday said the second tranche of about USD 1 billion from the International Monetary Fund (IMF) is critical, asserting that the government's hard work and support of the global lender helped Pakistan achieve macroeconomic stability. [Click here for more](#)

SC grills govt on super tax: |Economy

The Supreme Court questioned how much funds the federal government has collected in terms of super tax introduced through Finance Act, 2015, and would its collection continue until the doomsday.. [Click here for more](#)

Exports to US surge 11.23% in 7 months of FY25: |Economy

Pakistan's exports of goods and services to the United States increased by 11.23% during the first seven months of FY2024-25 compared to the same period last year, according to the SBP. [Click here for more](#)

China's firm to set up agri-industrial park: |Economy

Feiduoduo Cross-Border E-Commerce (Ji Nan) Co, Ltd, a subsidiary of the Chinese listed company Guolian Co, Ltd, is set to establish a Sino-Pak Agricultural Industrial Park in Pakistan and launch a cross-border e-commerce platform in Urdu. [Click here for more](#)

For first time, sugar exported to Afghanistan via official channels, not smuggling: minister: |Economy

Pakistan has, for the first time, exported sugar to Afghanistan through official channels instead of illicit routes, Finance Minister Muhammad Aurangzeb said on Tuesday, crediting law enforcement agencies for ensuring a regulated trade at the border. [Click here for more](#)

Govt to import raw sugar to stabilise prices: |Economy

The federal government Monday decided to import raw sugar (Shakkar) to stabilise sugar prices in the country and provide relief to the consumers. [Click here for more](#)

Reko Diq mine set to start production by 2028: |Economy

The Reko Diq gold and copper mining project is expected to start production by 2028 and generate a free cash flow of around USD 74bn. [Click here for more](#)

Passenger car sales rise 44.6%: |Economy

Passenger car sales went up by 44.6% to 67,135 units during the first eight months of the current fiscal year compared to the same period in the previous year due to a significant improvement in buyer sentiment and businesses after the COVID-19 pandemic, new models following the new year, corporate buying, higher prices of used cars, and lower durability of older vehicles, among other factors. [Click here for more](#)

IMF agrees to govt's proposal for electricity price reduction: |Economy

The International Monetary Fund (IMF) has agreed to the government's proposal to reduce electricity prices, with a final decision expected next month. [Click here for more](#)

Net LIPI/FIPI Position		
	USD mn	CYTD
Foreign	-1.13	-50.41
Individuals	3.34	12.35
Companies	-0.52	33.08
Banks/DFIs	1.39	21.56
MF	-1.2	-43.67
Broker	-0.59	-5.93
Insurance	-0.97	28.37

FIPI Sector-wise	
	USD mn
E & P	-0.1
OMC	-0.35
Banks	-0.66
Tech	-0.16

Major Indices				
Index	Value	Change	FYTD	CYTD
KSE-100	114,178	-0.2%	+45.6%	+82.8%
SENSEX	74,102	-0.0%	-6.3%	+2.6%
Nikkei 225	36,899	-0.3%	-7.4%	+10.3%
Hang Seng	23,766	-0.1%	+35.2%	+39.4%
S & P 500	5,572	-1.7%	+1.8%	+16.8%
FTSE 100	8,496	-1.8%	+4.1%	+9.9%

Commodities			
	Unit	Price	Change
WTI	USD/bbl	66.69	+0.66%
Brent	USD/bbl	69.97	+0.59%
Coal	USD/ton	89.70	-1.48%
Gold	USD/oz	2,923.70	+0.10%
Silver	USD/oz	33.33	+0.54%
Rubber	USD/kg	1.90	+1.40

Inter-Bank Currency Rates			
	Last Close	Change	CYTD %
PKR/USD	279.9543	-0.04%	-0.68%
PKR/JPN	1.9048	+0.32%	-4.26%
PKR/THB	8.2729	-0.14%	+0.73%

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